



UBS AG

P.O.Box, / CH-8098 Zurich
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Securities Services Corporate Events
Special Transactions & Default

Jean-Claude Besson
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BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green

New York, N.Y. 10004



Message

April 2, 2012

subject **Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of Attention: Clerk of the Court

you are receiving Agreement and Evidence of Transfer of Claim + Schedule 1 between
Pictet & Cie, Geneva and UBS AG, Zurich dated 23.2.2012 and released
on April 2, 2012

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
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- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

26.1.) USD 300'000.00 ELN LBT Co. BV 2006-28.11.2008 CH2793881 / ISIN XS0275726007
26.2.) USD 300'000.00 ELN LBT Co. BV 2006-5.12.2008 CH2804317 / ISIN XS0276600292

Transferor: Pictet & Cie, Geneva
Initial Claim Number 64249

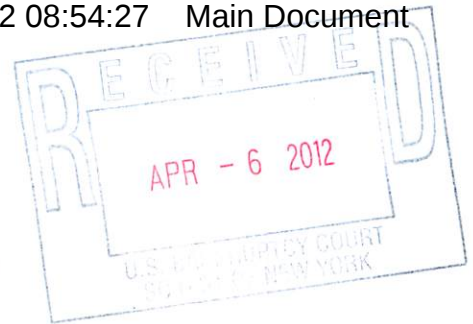
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director

Hugo Koller
Director



Notice Pursuant to Bankruptcy Rule 3001

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)
Court ID (Court Use Only) _____

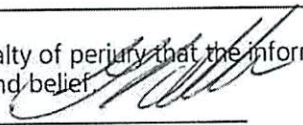
**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

| | |
|--|---|
| <u>Name of Transferee:</u> UBS AG] | <u>Name of Transferor:</u> PICTET & CIE |
| Notices to Transferee should be sent to: UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com | Court Record Address of the Transferor: (Court use only) |
| Name and Address where transferee payments should be sent (if different from above): | Name and Current Address of Transferor Route des Acacias 80 1211 Geneva 73 Switzerland Attn. Mr. Antoine Salamolard +41583231326 asalamolard@Ppictet.com |
| <u>Amount of Claim Being Transferred:</u> \$ 600'000.00 (face amount of securities) | NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS |
| <u>Court Claim No. (if known):</u> 64249 | |
| <u>Date Claim Filed:</u> 28.10. / 3.11.2009 | |

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:


Hugo Koller, Director
UBS AG
Bahnhofstrasse 45
8001 Zurich, Switzerland

Date: April 2, 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the
"Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number 64249 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

| DESCRIPTION OF SECURITY | ISIN | ISSUER | GUARANTOR | FACE AMOUNT |
|---|--------------|-------------------|-----------|----------------|
| 2YR HSBC HOLD LBH PLC DLY ACC CALL ELN | XS0275726007 | LB TREASURY CO BV | LBHI | USD 300.000,00 |
| 2YR HSBC HDLGS LBH PLC DAILY ACC CALL ELN | XS0276600292 | LB TREASURY CO BV | LBHI | USD 300.000,00 |

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Schedule in lines 9 of the Addendum to the Proof of Claim.

PICTET & CIE ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

UBS AG
Bahnhofstrasse 45
8001 Zurich, Switzerland
Attn: Mr. Hugo Koller
+41 44 235 37 36 - hugo.koller@ubs.com

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.



You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated February 23, 2012.

PICTET & CIE
Transferor

By: 

Name: Antoine SALAMOLARD
Title: AVP

By: 

Name: 
Title: VP Olivier BÉGOIN

ACKNOWLEDGED BY:

UBS AG
Transferee

By: 

Name: Hugo Koller
Title: Director





BY REGISTERED MAIL

Epiq Bankruptcy Solutions, LLC
757 Third Avenue, 3rd Floor

New York, NY 10017

UBS AG

P.O.Box, / CH-8098 Zurich
Tel.

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UBS AG

Jean-Claude Besson
Associate Director

Hugo Koller
Director

